

October 14, 2017

To,  
Corporate Relationship Department,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**Regd. office:**

12A, 3rd Floor, Abhishree Corporate Park  
Ambli Bopal Road, Ambli, Ahmedabad  
380058, Gujarat

**Phone No.:** 02717298510

**Fax:** 02717298520

**Website:** www.adinatheximresources.com

**Email:** aerinodalofficer@gmail.com

**CIN:** L51909GJ1995PLC024300

Dear Sirs,

**[Ref: Scrip Code: 532056]**

**[Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on September 30, 2017]**

In terms of Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996, please find enclosed herewith Reconciliation of Share Capital Audit Report for the Quarter ended on September 30, 2017.

This is for your kind information and records.

Regards,

for, **Adinath Exim Resources Limited**



**Shilpa Sharma**

**Company Secretary & Compliance Officer**



Encl: a/a



**Shilpi Thapar & Associates**  
Company Secretaries

To,  
The Board of Directors,  
**ADINATH EXIM RESOURCES LTD,**  
12A, 3<sup>rd</sup> Floor, Abhishree Corporate Park,  
Ambli Bopal Road, Ambli  
Ahmedabad- 380058  
Gujarat

**CERTIFICATE**

We have examined the relevant books, registers, forms, documents and papers produced before us by **ADINATH EXIM RESOURCES LTD** having CIN: L51909GJ1995PLC024300 (herewith referred as 'the Company') and **M/S. BIGSHARE SERVICES PVT. LTD.**, its R & T Agents for issuing this Certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 55A** of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Shares Capital Audit Reports**' for the quarter ended 30<sup>th</sup> September, 2017 as per Annexure I.

For Shilpi Thapar & Associates.,  
Company Secretaries

*Shilpi Thapar*

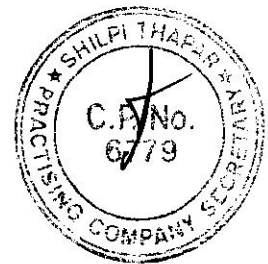
Place: Ahmedabad

Date: 14/10/2017



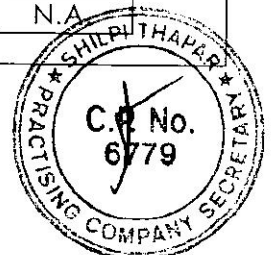
**Reconciliation of Share Capital Audit**

Sr. No.	Particulars	Details
1.	For the Quarter Ended	30 <sup>th</sup> September, 2017
2.	ISIN	INE398H01015
3.	Face Value	Rs. 10/-
4.	Name of the Company	ADINATH EXIM RESOURCES LTD
5.	Registered Office Address	12A, 3 <sup>rd</sup> Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat <b>(AS PER MCA)</b>
6.	Correspondence Address	12A, 3 <sup>rd</sup> Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat
7.	Telephone No. Fax Nos.	Phone : 027- 17298510 Fax : 027- 17298520
8.	Email address	savla_manoj@yahoo.co.in



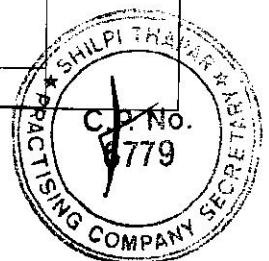
CIN: L51909GJ1995PLC024300

9.	Name of the Stock Exchange/s, where the Company's Securities are listed.	Bombay Stock Exchange Limited (BSE)						
		No. of shares of Rs. 10/- Each at the end of the Quarter 30.09.2017			% of Total Issued Capital			
10.	Issued Capital	5,000,400			100			
11.	Listed Capital BSE.	4,104,100			82.08			
12.	Held in dematerialized form in CDSL	191,320			3.83			
13.	Held in dematerialized form in NSDL	2,711,680			54.23			
14.	Physical	1,201,100			24.02			
15.	Total No. of Shares (12+13+14)	4,104,100			82.08			
16.	Reasons for difference, if any between (10 & 11) (10 & 15) (11 & 15)	896,300 Equity Shares were forfeited.			-----			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table :	Particulars***	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimat ed to NSDL	In pri. Appr. Pending for SE (Specify Names)
N.A.		N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	



CIN: L51909GJ1995PLC024300

		*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).				
18.	Register of Members is updated (Yes/No).	Yes				
	If not, updated up to which date	N.A				
19.	Reference of previous quarter with regards to excess dematerialized shares, if any:	N.A				
20.	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons, why?	N.A				
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests	Total no. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay	
		Confirmed After 21 days	NIL	NIL	NIL	



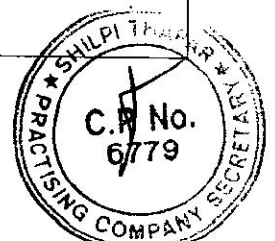
## SHILPI THAPAR &amp; ASSOCIATES

## COMPANY SECRETARIES

## CONTINUATION SHEET

CIN: L51909GJ1995PLC024300

	pending beyond 21 days with the reasons for delay:	Pending for more than 21 days	NIL	NIL	NIL
22.	Name, Telephone & Fax no. of the Compliance officer of the Company	Ms. Shilpa Sharma Phone No: 027- 17298510 Fax No: 027- 17298520			
23.	Name, Telephone & Fax No. of the Certifying CA/CS	Shilpi Thapar & Associates Company Secretaries 407-B, 4 <sup>th</sup> floor, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, Ahmedabad- 380 051. Tel No. 079-40047878			
24.	Appointment of Common Agency for share registry work. If yes, Name & Address	Big share Services Pvt. Ltd. A-802, Samudra Complex, Near Klassic Gold, Girish Cold Drink Off. C.G Road, Navrangpura Ahmedabad- 380009, Gujarat			
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisted from Stock exchange,	NIL			



SHILPI THAPAR & ASSOCIATES

COMPANY SECRETARIES

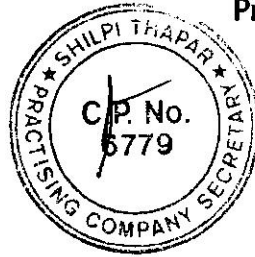
CONTINUATION SHEET

CIN: L51909GJ1995PLC024300

	Company changed name, etc.)	its
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Place : Ahmedabad  
Date : 14/10/2017

For Shilpi Thapar & Associates,  
Practising Company Secretaries



*Shilpi Thapar*  
CS Shilpi Thapar  
Company Secretary  
(COP No. 6779)