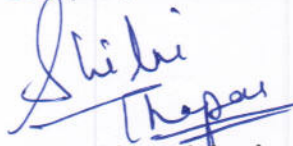


To,
The Board of Directors,
ADINATH EXIM RESOURCES LTD,
12A, 3rd Floor, Abhishree Corporate Park,
Ambli Bopal Road, Ambli
Ahmedabad- 380058
Gujarat

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **ADINATH EXIM RESOURCES LTD** having CIN: L51909GJ1995PLC024300 (herewith referred as 'the Company') and **M/S. BIGSHARE SERVICES PVT. LTD,** its R & T Agents for issuing this Certificate, in respect of Reconciliation of Share Capital Audit as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the 'Reconciliation of Shares Capital Audit Reports' for the quarter ended 30th June, 2017 as per Annexure I.

For Shilpi Thapar & Associates.,
Company Secretaries


Place: Ahmedabad
Date: 10/7/2017



CIN: L51909GJ1995PLC024300

Annexure I

Reconciliation of Share Capital Audit

Sr. No.	Particulars	Details
1.	For the Quarter Ended	30 th June, 2017
2.	ISIN	INE398H01015
3.	Face Value	Rs. 10/-
4.	Name of the Company	ADINATH EXIM RESOURCES LTD
5.	Registered Office Address	12A, 3 rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat (AS PER MCA)
6.	Correspondence Address	12A, 3 rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat
7.	Telephone No. Fax Nos.	Phone : 022-717298510 Fax : 022-717298520
8.	Email address	aerlnodalofficer@gmail.com



CIN: L51909GJ1995PLC024300

9.	Name of the Stock Exchange/s, where the Company's Securities are listed.	Bombay Stock Exchange Limited (BSE)						
		No. of shares of Rs. 10/- Each at the end of the Quarter 30.06.2017			% of Total Issued Capital			
10.	Issued Capital	5,000,400			100			
11.	Listed Capital BSE.	4,104,100			82.08			
12.	Held in dematerialized form in CDSL	193,879			3.88			
13.	Held in dematerialized form in NSDL	2,708,721			54.17			
14.	Physical	1,201,500			24.03			
15.	Total No. of Shares (12+13+14)	4,104,100			82.08			
16.	Reasons for difference, if any between (10 & 11) (10 & 15) (11 & 15)	896,300 Equity Shares were forfeited.			-----			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table :	Particulars ***	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In pri. Appr. Pending for SE (Specify Names)
N.A.		N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	



CIN: L51909GJ1995PLC024300

		*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).				
18.	Register of Members updated (Yes/No).	Yes				
	If not, updated up to which date	N.A				
19.	Reference of previous quarter with regards to excess dematerialized shares, if any:	N.A				
20.	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons, why?	N.A				
21.	Mention the total no. of requests, if any, confirmed after 21 days	Total no. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay	
		Confirmed After 21 days	NIL	NIL	NIL	



CIN: L51909GJ1995PLC024300

	and the total no. of requests pending beyond 21 days with the reasons for delay:	Pending for more than 21 days	NIL	NIL	NIL
22.	Name, Telephone & Fax no. of the Compliance officer of the Company	Ms. Shilpa Sharma Phone No: 022- 717298510 Fax No: 022- 717298520			
23.	Name, Telephone & Fax No. of the Certifying CA/CS	Shilpi Thapar & Associates Company Secretaries 407-B, 4 th floor, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, Ahmedabad- 380 051. Tel No. 079-40047878			
24.	Appointment of Common Agency for share registry work. If yes, Name & Address	Big share Services Pvt. Ltd. A-802, Samudra Complex, Near Classic Gold, Girish Cold Drink Off. C.G Road, Navrangpura Ahmedabad- 380009, Gujarat			
25.	Any other detail that the auditor may like to provide (e.g, BIFR	NIL			



CIN: L51909GJ1995PLC024300

company, delisted from Stock exchange, Company changed its name, etc.)	
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Place : Ahmedabad
Date : 10/7/2017

For Shilpi Thapar & Associates,
Practising Company Secretaries



Shilpi Thapar
CS Shilpi Thapar
Company Secretary
(COP No. 6779)