

25th October, 2016

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532056

To,
Department of Corporate Services,
Delhi Stock Exchange Limited
DSE House,
3/1 Asaf Ali Road,
New Delhi - 110 002


Dear Sirs,

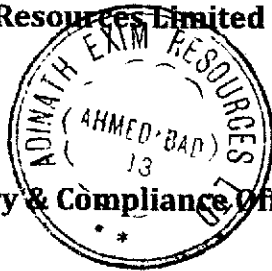
[Sub: Reconciliation of Share Capital Audit for the Quarter ended on September 30, 2016]

In terms of Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996, please find enclosed herewith Reconciliation of Share Capital Audit for the Quarter ended on September 30, 2016.

This is for your kind information and records.

Regards,
for, **Adinath Exim Resources Limited**


Shilpa Agarwal
Company Secretary & Compliance Officer



Encl:a/a

SHILPI THAPAR & ASSOCIATES

Practicing Company Secretaries

Shilpi Thapar

B.Com. (Hons.), FCS, L.L.B.(spl.), ACIS (London)

Certified Director (World Council of Corporate Governance, London)

To,
The Board Of Directors,
ADINATH EXIM RESOURCES LTD,
6th Floor, Astron Tower,
OPP. Fun Republic Cinema,
Satellite,
Ahmedabad, Gujarat - 380015

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **ADINATH EXIM RESOURCES LTD** having CIN: **L51909GJ1995PLC024300** (herewith referred as 'the Company') and **M/S. BIGSHARE SERVICES PVT. LTD**, its R & T Agents for issuing this Certificate, in respect of Reconciliation of Share Capital Audit as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Shares Capital Audit Report**' for the quarter ended 30th September, 2016 as per Annexure I.

For Shilpi Thapar & Associates,
Company Secretaries

Shilpi Thapar
Place: Ahmedabad

Date: 24/10/2016



Office Address: 407-B, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, S.G Highway,
Ahmedabad- 380051.

Contact Details: +91-79-40047878.

E-mail: shilpi@shilpithapar.com, office.shilpithapar@gmail.com Visit Us: www.shilpithapar.com

SHILPI THAPAR & ASSOCIATES

Practicing Company Secretaries

Shilpi Thapar

B.Com. (Hons.), FCS, L.L.B.(spl.), ACIS (London)

Certified Director (World Council of Corporate Governance, London)

Annexure I

Reconciliation of Share Capital Audit

Sr. No.	Particulars	Details
1.	For the Quarter Ended	30th September, 2016
2.	ISIN	INE398H01015
3.	Face Value	Rs. 10/-
4.	Name of the Company	ADINATH EXIM RESOURCES LTD
5.	Registered Office Address	6TH FLOOR, ASTRON TOWER, OPP. FUN REPUBLIC CINEMA, SATELLITE, Ahmedabad - 380015 (AS PER MCA)
6.	Correspondence Address	6TH FLOOR, ASTRON TOWER, OPP. FUN REPUBLIC CINEMA, SATELLITE, Ahmedabad - 380015
7.	Telephone No. Fax Nos.	Phone : 079-26862076 Fax : 079-26862077
8.	Email address	savla_manoj@yahoo.co.in



Office Address: 407-B, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, S.G Highway, Ahmedabad- 380051.

Contact Details: +91-79-40047878.

E-mail: shilpi@shilpithapar.com, office.shilpithapar@gmail.com Visit Us: www.shilpithapar.com

SHILPI THAPAR & ASSOCIATES

Practicing Company Secretaries

Shilpi Thapar

B.Com. (Hons.), FCS, L.L.B.(spl.). ACIS (London)

Certified Director (World Council of Corporate Governance, London)

9.	Name of the Stock Exchange/s, where the Company's Securities are listed.	1. Bombay Stock Exchange Limited (BSE) 2. Delhi Stock Exchange Limited (DSE)	
		No. of shares of Rs. 10/- Each at the end of the Quarter 30.09.2016	% of Total Issued Capital
10.	Issued Capital	50,00,400	100%
11.	Listed Capital BSE & DSE.	41,04,100	82.08 %
12.	Held in dematerialized form in CDSL	219524	4.39 %
13.	Held in dematerialized form in NSDL	2682476	53.65 %
14.	Physical	1202100	24.04 %
15.	Total No. of Shares (12+13+14)	41,04,100	82.08 %
16.	Reasons for difference, if any between (10 & 11) (10 & 15) (11 & 15)	8,96,300 Equity Shares were forfeited.	-----

Office Address: 407-B, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, S.G Highway, Ahmedabad- 380051.

Contact Details: +91-79-40047878.

E-mail: shilpi@shilpithapar.com, office.shilpithapar@gmail.com Visit Us: www.shilpithapar.com



SHILPI THAPAR & ASSOCIATES

Practicing Company Secretaries

Shilpi Thapar

B.Com. (Hons.), FCS, L.L.B.(spl.). ACIS (London)

Certified Director (World Council of Corporate Governance, London)

17.	Particulars ***	No. of Shares	Applied /Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In pri. Appr. Pending for SE (Specify Names)
		N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes/No).	Yes					
	If not, updated up to which date	N.A.					
19.	Reference of previous quarter with regards to excess dematerialized shares, if any:	N.A.					
20.	Has the company resolved the matter mentioned in	N.A.					

Office Address: 407-B, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, S.G Highway,

Ahmedabad- 380051.

Contact Details: +91-79-40047878.

E-mail: shilpi@shilpithapar.com, office.shilpithapar@gmail.com Visit Us: www.shilpithapar.com



SHILPI THAPAR & ASSOCIATES

Practicing Company Secretaries

Shilpi Thapar

B.Com. (Hons.), FCS, L.L.B.(spl.). ACIS (London)

Certified Director (World Council of Corporate Governance, London)

	point No.19 above in the current quarter? If not, reasons, why?				
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	Total no. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
		Confirmed After 21 days	NIL	NIL	NIL
		Pending for more than 21 days	NIL	NIL	NIL
22.	Name, Telephone & Fax no. of the Compliance officer of the Company	Ms. Shilpa Agarwal Company Secretary & Compliance Officer Phone No.079-26862076 Fax No. 079-26862077 (Appointed w.e.f. 1st October, 2016)			
23.	Name, Telephone &	Shilpi Thapar & Associates Company Secretaries			



Office Address: 407-B, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, S.G Highway, Ahmedabad- 380051.

Contact Details: +91-79-40047878.

E-mail: shilpi@shilpithapar.com, office.shilpithapar@gmail.com Visit Us: www.shilpithapar.com

SHILPI THAPAR & ASSOCIATES

Practising Company Secretaries

Shilpi Thapar

B.Com. (Hons.), FCS, L.L.B.(spl.). ACIS (London)

Certified Director (World Council of Corporate Governance, London)

	Fax No. of the Certifying CA/CS	407-B, 4 th floor, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, Ahmedabad- 380 051. Tel No. 079-40047878
24.	Appointment of Common Agency for share registry work. If yes, Name & Address	Bigshare Services Pvt. Ltd. E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (East), Mumbai – 400 072.
25.	Any other detail that the auditor may like to provide (e.g, BIFR company, delisted from Stock exchange, Company changed its name, etc.)	NIL

Place : Ahmedabad

Date : 24/10/2016 .

For Shilpi Thapar & Associates,
Practising Company Secretaries


CS Shilpi Thapar
Company Secretary
(COP No. 6779)



Office Address: 407-B, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, S.G Highway,
Ahmedabad- 380051.

Contact Details: +91-79-40047878.

E-mail: shilpi@shilpithapar.com, office.shilpithapar@gmail.com Visit Us: www.shilpithapar.com