

ADINATH EXIM RESOURCES LIMITED

Regd Office Address.: 12A 3rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli,
Ahmedabad- 380058, Gujarat

Contact No.: +91 7016186214 Fax no.: 022717298520

24th January, 2017

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532056

To,
Department of Corporate Services,
Delhi Stock Exchange Limited
DSE House,
3/1 Asaf Ali Road,
New Delhi - 110 002

Dear Sirs,

[Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on December 31, 2016]

With reference to the above captioned subject and pursuant to Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996, we hereby submit the Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2016.

This is for your kind information and records.

Regards,
for, Adinath Exim Resources Limited

Shilpa Agarwal



Shilpa Agarwal
Company Secretary & Compliance Officer

Encl: a/a

CIN: L51909GJ1995PLC024300

Email: aerlnodalofficer@gmail.com Website: www.adinatheximresources.com



Shilpi Thapar & Associates
Company Secretaries

To,
The Board Of Directors,
ADINATH EXIM RESOURCES LTD,
6th Floor, Astron Tower,
OPP. Fun Republic Cinema,
Satellite,
Ahmedabad, Gujarat - 380015

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by ADINATH EXIM RESOURCES LTD having CIN: L51909GJ1995PLC024300 (herewith referred as 'the Company') and M/S. BIGSHARE SERVICES PVT. LTD, its R & T Agents for issuing this Certificate, in respect of Reconciliation of Share Capital Audit as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the 'Reconciliation of Share Capital Audit Report' for the quarter ended 31st December, 2016 as per Annexure I.

For Shilpi Thapar & Associates.,
Company Secretaries

Shilpi Thapar

Place: Ahmedabad

Date: 23/11/2017



CIN: L51909GJ1995PLC024300

Annexure - I**Reconciliation of Share Capital Audit**

Sr. No.	Particulars	Details
1.	For the Quarter Ended	31 st December, 2016
2.	ISIN	INE398H01015
3.	Face Value	Rs. 10/-
4.	Name of the Company	ADINATH EXIM RESOURCES LTD
5.	Registered Office Address	6TH FLOOR, ASTRON TOWER, OPP. FUN REPUBLIC CINEMA, SATELLITE, Ahmedabad - 380015
6.	Correspondence Address	6TH FLOOR, ASTRON TOWER, OPP. FUN REPUBLIC CINEMA, SATELLITE, Ahmedabad - 380015
7.	Telephone No. Fax Nos.	Phone : 079-26862076 Fax : 079-26862077
8.	Email address	savla_manoj@yahoo.co.in
9.	Name of the Stock Exchange/s, where the Company's Securities are listed.	1. Bombay Stock Exchange Limited (BSE) 2. Delhi Stock Exchange Limited (DSE)



CIN: L51909GJ1995PLC024300

		No. of shares of Rs. 10/- Each at the end of the Quarter 31.12.2016		% of Total Issued Capital				
10.	Issued Capital	5,000,400		100				
11.	Listed Capital BSE & DSE.	4,104,100		82.08				
12.	Held in dematerialized form in CDSL	207,464		4.15				
13.	Held in dematerialized form in NSDL	2,694,536		53.89				
14.	Physical	1,202,100		24.04				
15.	Total No. of Shares (12+13+14)	4,104,100		82.08				
16.	Reasons for difference, if any between (10 & 11) (10 & 15) (11 & 15)	896,300 Equity Shares were forfeited.		-----				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table :	Particulars ***	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In pri. Appr. Pending for SE (Specify Names)
		N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
		*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members updated (Yes/No).	Yes						



CIN: L51909GJ1995PLC024300

	If not, updated up to which date	N.A				
19.	Reference of previous quarter with regards to excess dematerialized shares, if any:	N.A				
20.	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons, why?	N.A				
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	Total no. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay	
		Confirmed After 21 days	NIL	NIL	NIL	
		Pending for more than 21 days	NIL	NIL	NIL	



CIN: L51909GJ1995PLC024300

22.	Name, Telephone & Fax no. of the Compliance officer of the Company	Ms. Shilpa Agarwal Company Secretary and Compliance Officer Phone No.079-26862076 Fax No. 079-26862077
23.	Name, Telephone & Fax No. of the Certifying CA/CS	Shilpi Thapar & Associates Company Secretaries 407-B, 4 th floor, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, Ahmedabad- 380 051. Tel No. 079-40047878
24.	Appointment of Common Agency for share registry work. If yes, Name & Address	Big share Services Pvt. Ltd. A/802, Samudra Complex, Near Klassic Gold Hotel, Girish Cold Drink, Off. C.G Road, Ahmedabad- 380009, Gujarat
25.	Any other detail that the auditor may like to provide (e.g, BIFR company, delisted from Stock exchange, Company changed its name, etc.)	NIL

Place : Ahmedabad

Date : 23/1/2017

For Shilpi Thapar & Associates,
Practising Company Secretaries

Shilpi Thapar
CS Shilpi Thapar
Company Secretary
(COP No. 6779)