

**22<sup>nd</sup> April, 2016**

To,  
Department of Corporate Services  
**The BSE Limited**  
P.J. Tower,  
Dalal Street,  
Mumbai - 400 001  
Scrip Code: 532056

To,  
Department of Corporate Services  
**Delhi Stock Exchange**  
DSE House,  
3/1 Asaf Ali Road,  
New Delhi - 110 002.

**Sub.: Submission of Reconciliation of Share Capital Audit Report**

Dear Sir,

With reference to the captioned subject matter quoted above, please find enclosed herewith Reconciliation of Share Capital Audit Report as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996 of Adinath Exim Resources Limited for the quarter ended 31<sup>st</sup> March, 2016 duly certified by M/s. Shilpi Thapar and Associates, Practicing Company Secretaries, Ahmedabad.

Please find the above document in order.

Thanking You,

Yours faithfully,

For, **ADINATH EXIM RESOURCES LIMITED**

  
**Monica Surjani**  
**COMPANY SECRETARY**



# SHILPI THAPAR & ASSOCIATES

Practicing Company Secretaries

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## Shilpi Thapar

B.Com. (Hons.), FCS, L.L.B.(spl.). ACIS (London)

Certified Director (World Council of Corporate Governance, London)

To,

The Board Of Directors,

**ADINATH EXIM RESOURCES LTD,**

6th Floor, Astron Tower,

OPP. Fun Republic Cinema,

Satellite,

Ahmedabad, Gujarat - 380015

### CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **ADINATH EXIM RESOURCES LTD** (herewith referred as 'the Company') and **M/S. BIGSHARE SERVICES PVT. LTD**, its R & T Agents for issuing this Certificate, in respect of Reconciliation of Share Capital Audit as per Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the 'Reconciliation of Share Capital Audit Report' for the quarter ended 31st March, 2016 as per Annexure I.

For Shilpi Thapar & Associates,  
Company Secretaries

*Shilpi Thapar*

Place: Ahmedabad

Date: 21/4/2016



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Office Address: 407-B, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, S.G Highway, Ahmedabad-380051.

Contact Details: +91-79-40047878,

E-mail: [shilpi@shilpithapar.com](mailto:shilpi@shilpithapar.com), [office.shilpithapar@gmail.com](mailto:office.shilpithapar@gmail.com) Visit Us: [www.shilpithapar.com](http://www.shilpithapar.com)

# SHILPI THAPAR & ASSOCIATES

Practicing Company Secretaries

**Shilpi Thapar**

B.Com. (Hons.), FCS, L.L.B.(spl.), ACIS (London)

Certified Director (World Council of Corporate Governance, London)

## Annexure I Reconciliation of Share Capital Audit

| Sr. No. | Particulars               | Details   |
|---------|---------------------------|---|
| 1.      | For the Quarter Ended     | 31 <sup>st</sup> March, 2016  |
| 2.      | ISIN                      | INE398H01015  |
| 3.      | Face Value                | Rs. 10/-  |
| 4.      | Name of the Company       | ADINATH EXIM RESOURCES LTD  |
| 5.      | Registered Office Address | 6 <sup>th</sup> Floor, Astron Tower, Opp. Fun Republic Cinema, Satellite, Ahmedabad - 380015, Gujarat <b>(AS PER MCA)</b> |
| 6.      | Correspondence Address    | 6 <sup>th</sup> Floor, Astron Tower, Opp. Fun Republic Cinema, Satellite, Ahmedabad - 380015, Gujarat <b>(AS PER MCA)</b> |
| 7.      | Telephone No. Fax Nos.    | Phone : 079-26862076<br>Fax : 079-26862077  |
| 8.      | Email address             | savla_manoj@yahoo.co.in <b>(AS PER MCA)</b>   |



Office Address: 407-B, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, S.G Highway, Ahmedabad-380051.

Contact Details: +91-79-40047878,

E-mail: [shilpi@shilpithapar.com](mailto:shilpi@shilpithapar.com), [office.shilpithapar@gmail.com](mailto:office.shilpithapar@gmail.com) Visit Us: [www.shilpithapar.com](http://www.shilpithapar.com)

|     |  |  |               |                                 |   |                            |                            |   |
|-----|--|--|---------------|---------------------------------|---|----------------------------|----------------------------|---|
| 9.  | Name of the Stock Exchange/s, where the Company's Securities are listed.                                 | 1. Bombay Stock Exchange Limited (BSE)<br>2. Delhi Stock Exchange Limited (DSE)  |               |                                 |   |                            |                            |   |
| 10. | Issued Capital   | No. of shares of Rs. 10/- Each at the end of the Quarter<br>31.03.2016   |               |                                 |   | % of Total Issued Capital  |                            |   |
|     |  | 5000400  |               |                                 |   | 100%                       |                            |   |
| 11. | Listed Capital DSE, BSE.   | 4104100  |               |                                 |   | 82.07%                     |                            |   |
| 12. | Held in dematerialized form in CDSL  | 217236   |               |                                 |   | 4.34%                      |                            |   |
| 13. | Held in dematerialized form in NSDL  | 2681564  |               |                                 |   | 53.63%                     |                            |   |
| 14. | Physical   | 1205300  |               |                                 |   | 24.10%                     |                            |   |
| 15. | Total No. of Shares (12+13+14)   | 4104100  |               |                                 |   | 82.07%                     |                            |   |
| 16. | Reasons for difference, if any between (10 & 11) (10 & 15) (11 & 15)                                     | 8,96,300 Equity Shares were forfeited.   |               |                                 |   | -----                      |                            |   |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table : | Particulars ***  | No. of Shares | Applied/Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimate d to CDSL | Whether intimate d to NSDL | In prin. appr. pending for SE (Specify Names) |
|     |  | N.A.   | N.A.          | N.A.                            | N.A.                                      | N.A.                       | N.A.                       | N.A.  |
|     |  | *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). |               |                                 |   |                            |                            |   |
| 18. | Register Members of is updated   | Yes  |               |                                 |   |                            |                            |   |



|     |   |  |                 |               |                   |
|-----|---|--|-----------------|---------------|-------------------|
|     | (Yes/No).   |  |                 |               |                   |
|     | If not, updated up to which date  | N.A  |                 |               |                   |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any:   | N.A  |                 |               |                   |
| 20. | Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason, why?                                     | N.A  |                 |               |                   |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | Total no. of Demat Requests  | No. of Requests | No. of Shares | Reasons for delay |
|     |   | Confirmed After 21 days  | NIL             | NIL           | NIL               |
|     |   | Pending for more than 21 days  | NIL             | NIL           | NIL               |
| 22. | Name , Telephone & Fax no. of the Compliance officer of the Company   | Ms. Monica Surjani<br>Phone No. 079-26862076<br>Fax No. 079-26862077 |                 |               |                   |



|     |   |  |
|-----|---|--|
| 23. | Name,<br>Telephone & Fax<br>No. of the<br>Certifying<br>CA/CS   | Shilpi Thapar & Associates<br>Company Secretaries<br>407-B, 4 <sup>th</sup> floor, Pinnacle Business Park, Prahladnagar<br>Corporate Road, Prahladnagar, Ahmedabad- 380 051.<br>Tel No. 079-40047878 |
| 24. | Appointment of<br>Common<br>Agency for<br>share registry<br>work. If yes,<br>Name &<br>Address  | Big share Services Pvt. Ltd.<br>E-2/3, Ansa Industrial Estate,<br>Sakivihar Road, Saki Naka,<br>Andheri (East),<br>Mumbai – 400 072.   |
| 25. | Any other detail<br>that the auditor<br>may like to<br>provide<br>(e.g, BIFR<br>company,<br>delisted from<br>Stock exchange,<br>Company<br>changed its<br>name, etc.) | NIL  |

Place : Ahmedabad  
Date : 21/4/2016.

For Shilpi Thapar & Associates,  
Practising Company Secretaries

*Shilpi Thapar*  
CS Shilpi Thapar  
Company Secretary  
(COP No. 6779)

