

29th July, 2015

To,
Department of Corporate Services
The Bombay Stock Exchange Limited,
2nd Floor, P.J. Tower,
Dalal Street,
Mumbai – 400 001.

To,
Department of Corporate Services
Delhi Stock Exchange
DSE House,
3/1 Asaf Ali Road,
New Delhi – 110 002.

Company Code : 532056

Dear Sir,

Sub.: Submission of Reconciliation of Share Capital Audit Report

Under provision of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996,, kindly find enclosed herewith the Reconciliation of Share Capital Audit Report of Adinath Exim Resources Limited for the quarter ended 30th June, 2015 duly certified by Shilpi Thapar & Associates, Practicing Company Secretaries, Ahmedabad.

Please find the above document in order.

Thanking You,

Yours faithfully,

For ADINATH EXIM RESOURCES LIMITED



Manjusha Nair
Company Secretary and Compliance Officer

SHILPI THAPAR & ASSOCIATES

Practising Company Secretaries

Shilpi Thapar

B.Com. (Hons.), FCS, L.L.B.(spl.). ACIS (London)

Certified Director (World Council of Corporate Governance, London)

To,
The Board Of Directors,
ADINATH EXIM RESOURCES LTD,
6th Floor, Astron Tower,
OPP. Fun Republic Cinema,
Satellite,
Ahmedabad, Gujarat - 380015

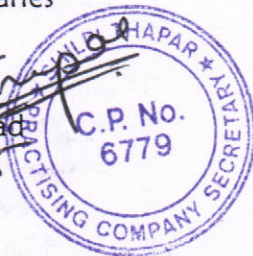
CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **ADINATH EXIM RESOURCES LTD** (herewith referred as 'the Company') and **M/S. BIGSHARE SERVICES PVT. LTD**, its R & T Agents for issuing this Certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 55A** of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Shares Capital Audit Reports**' for the quarter ended 30th June, 2015 as per Annexure I.

For Shilpi Thapar & Associates.,
Company Secretaries

Shilpi Thapar
Place: Ahmedabad

Date: 21/7/2015



SHILPI THAPAR & ASSOCIATES

Practising Company Secretaries

Shilpi Thapar

B.Com. (Hons.), FCS, L.L.B.(spl.). ACIS (London)

Certified Director (World Council of Corporate Governance, London)

Annexure I

Reconciliation of Share Capital Audit

Sr. No.	Particulars	Details
1.	For the Quarter Ended	30th June, 2015
2.	ISIN	INE398H01015
3.	Face Value	Rs. 10/-
4.	Name of the Company	ADINATH EXIM RESOURCES LTD
5.	Registered Office Address	6TH FLOOR, ASTRON TOWER, OPP. FUN REPUBLIC CINEMA, SATELLITE, Ahmedabad - 380015 (AS PER MCA)
6.	Correspondence Address	6TH FLOOR, ASTRON TOWER, OPP. FUN REPUBLIC CINEMA, SATELLITE, Ahmedabad - 380015 (AS PER MCA)
7.	Telephone No. Fax Nos.	Phone : 079-26862076 Fax : 079-26862077
8.	Email address	savla_manoj@yahoo.co.in (AS PER MCA)
9.	Name of the Stock Exchange/s, where the Company's Securities are listed.	1. Bombay Stock Exchange Limited (BSE) 2. Delhi Stock Exchange Limited (DSE)



		No. of shares of Rs. 10/- Each at the end of the Quarter 30.06.2015				% of Total Issued Capital		
10.	Issued Capital	50,00,400				100%		
11.	Listed Capital NSE, BSE.	41,04,100				82.08 %		
12.	Held in dematerialized form in CDSL	177408				4.32		
13.	Held in dematerialized form in NSDL	2709892				66.03		
14.	Physical	1216800				29.65		
15.	Total No. of Shares (12+13+14)	41,04,100				82.08 %		
16.	Reasons for difference, if any between (10 & 11) (10 & 15) (11 & 15)	8,96,300 Equity Shares were forfeited.				-----		
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table : *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).	Particulars Preferential Issue of Equity Shares and Warrants	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In pri. Appr. Pending for SE (Specify Names)
		N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



18.	Register of Members is updated (Yes/No).	Yes												
	If not, updated up to which date	N.A												
19.	Reference of previous quarter with regards to excess dematerialized shares, if any:	N.A												
20.	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons, why?	N.A												
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	<table><tr><th>Total no. of Demat Requests</th><th>No. of Requests</th><th>No. of Shares</th><th>Reasons for delay</th></tr><tr><td>Confirmed After 21 days</td><td>NIL</td><td>NIL</td><td>NIL</td></tr><tr><td>Pending for more than 21 days</td><td>NIL</td><td>NIL</td><td>NIL</td></tr></table>	Total no. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay	Confirmed After 21 days	NIL	NIL	NIL	Pending for more than 21 days	NIL	NIL	NIL
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Confirmed After 21 days	NIL	NIL	NIL											
Pending for more than 21 days	NIL	NIL	NIL											

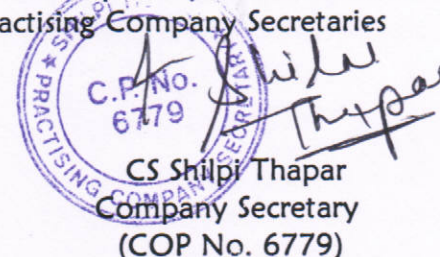


22.	Name of Compliance officer of the Company - Telephone & Fax no. of the Compliance officer of the Company	Ms. Manjusha Nair Phone No.079-26862078 Fax No. 079-26862077
23.	Name, Telephone & Fax No. of the Certifying CA/CS	Shilpi Thapar & Associates Company Secretaries 407-B, 4 th floor, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, Ahmedabad- 380 051. Tel No. 079-40047878
24.	Appointment of Common Agency for share registry work. If yes, Name & Address	Big share Services Pvt. Ltd. E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (East), Mumbai – 400 072. Phone No.– 022-28470652 Fax No. – 022-28475207 Email : info@bigshareonline.com
25.	Any other detail that the auditor may like to provide (e.g, BIFR company, delisted from Stock exchange, Company changed its name, etc.)	NIL

Place : Ahmedabad

Date : 21.07.2015

For Shilpi Thapar & Associates,
Practising Company Secretaries


CS Shilpi Thapar
Company Secretary
(COP No. 6779)