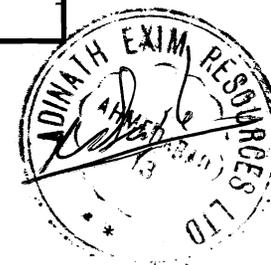


ADINATH EXIM RESOURCES LIMITED

6TH FLOOR, ASTRON TOWERS, OPP. FUN REPUBLIC CINEMA, SATELLITE, AHMEDABAD - 380015

UNAUDITED(PROVISIONAL)FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2011 (Rs. In Lacs Except EPS & Share Capital)

Particulars	Quarter ended on	Corresponding	Financial
	30.06.2011	Quarter ended on	year ended on
	Unaudited	Unaudited	Unaudited
1. (a) Net Sales/Income from Operations	0.00	0.00	0.00
(b) Other Operating Income	0.00	0.00	0.00
2. Expenditure			
a. (Increase)/decrease in stock in trade and work in progress	0.00	0.00	0.00
b. Consumption of raw materials	0.00	0.00	0.00
c. Purchase of traded goods	0.00	0.00	0.00
d. Employees cost	0.38	0.36	1.40
e. Depreciation	0.19	0.25	0.84
f. Directors remuneration	0.00	0.00	0.00
g. Listing Fee	0.33	0.19	0.00
h. Office Lease Rent	0.16	0.17	0.00
i. Electricity Exp.	0.00	0.16	0.00
j. Other expenditure	0.37	0.46	5.19
k. Total	1.43	1.59	7.43
(Any item exceeding 10% of the total expenditure to be shown separately)			
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	-1.43	-1.59	-7.43
4. Other Income	5.74	10.11	28.76
5. Profit before Interest and Exceptional Items (3+4)	4.31	8.52	21.33
6. Interest	0.00	0.00	0.00
7. Profit after Interest but before Exceptional Items (5-6)	4.31	8.52	21.33
8. Exceptional items	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	4.31	8.52	21.33
10. Tax expense	1.10	0.00	3.41
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	3.21	8.52	17.92
12. Extraordinary Item (net of tax expense Rs. _____)	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	3.21	8.52	17.92
14. Paid-up equity share capital (4104100 equity shares having face value of Rs. 10/- each fully paid up)	41041000.00	41041000.00	41041000.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-
16. Earnings Per Share (EPS)			
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.20	0.44
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	-	-



17. Public Shareholding			
- No. of shares	1679000	1679000	1679000
- Percentage of shareholding	40.91	40.91	40.91
18. Promoters and promoter group Shareholding			
a) Pledged/Encumbered			
- Number of shares	NA	NA	NA
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA
- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA
b) Non-encumbered			
- Number of Shares	2425100	2425100	2425100
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	59.09	59.09	59.09

Date:08-08-2011
Place: Ahmedabad



For ADINATH EXIM RESOURCES LIMITED

[Signature]
DIRECTOR