



Shilpi Thapar & Associates
Company Secretaries

To,
The Board of Directors,
ADINATH EXIM RESOURCES LTD,
12A, 3rd Floor, Abhishree Corporate Park,
Ambli Bopal Road, Ambli,
Ahmedabad- 380058, Gujarat.

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **ADINATH EXIM RESOURCES LTD** having **CIN: L65100GJ1995PLC024300** (here with referred as 'the Company') and **M/S. BIGSHARE SERVICES PVT. LTD**, it's R & T Agents for issuing this Certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us online in wake of Covid-19 scenario, we hereby certify the '**Reconciliation of Shares Capital Audit Report**' for the quarter ended 31st March, 2022 as per Annexure I.

For, **SHILPI THAPAR & ASSOCIATES**
COMPANY SECRETARIES

CS Dr(h.c) SHILPI THAPAR
MEMBERSHIP NO. 5492
COP No: 6779
PR No. 1828/2022



UDIN No: F005492D000169832
Place: Ahmedabad
Date: 20/04/2022

Annexure I

Reconciliation of Share Capital Audit

(Details should be certified by a qualified Chartered Accountant or a Practicing Company Secretary)

- 1 For Quarter Ended
- 2 ISIN:
- 3 Face Value:
- 4 Name of the Company :
- 5 Registered Office Address:
- 6 Correspondence Address:
- 7 Telephone & Fax Nos. :
- 8 Email address:
- 9 Names of the Stock Exchanges where the company's securities are listed:



CIN: L65100GJ1995PLC024300

| | Number of shares | % of Total Issued Cap. |
|--|------------------|------------------------|
| 10 Issued Capital | 5,215,400 | 100 |
| 11 Listed Capital (Exchange-wise) | 4,319,100 (BSE) | 82.81 |
| <i>(as per company records)</i> | | |
| 12 Held in dematerialized form in CDSL | 224907 | 5.21 |
| 13 Held in dematerialized form in NSDL | 2929293 | 67.82 |
| 14 Physical | 1164900 | 26.97 |
| 15 Total No.of shares (12+13+14): | 4319100 | 100 |

16 Reasons for difference if any, between (10&11), (10&15) , (11&15) :

896,300 Equity Shares were forfeited

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A

| Particulars*** | No.of shares | Applied / Not Applied for listing | Listed on StockExchanges (Specify Names) | Whetherintimated to intimated to CDSL | Whetherintimated to NSDL | In-prin. appr. pending forSE (Specify Names) |
|----------------|--------------|-----------------------------------|--|---------------------------------------|--------------------------|--|
| | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



CIN: L65100GJ1995PLC024300

18. Register of Members is updated (Yes / No): Yes

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any:

NIL

20. Has the company resolved the matter mentioned in point no.19 above in

the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Arpita Shah
 Phone No: 027- 17298510
 Fax No: 027- 17298520

23. Names, Address, Tel. & Fax No., Regn. No. of the certifying CA/CS

Shilpi Thapar & Associates
 Company Secretaries
 407-B, 4th floor, Pinnacle Business Park, Prahladnagar Corporate Road,
 Prahladnagar, Ahmedabad- 380 051.
 Tel No. 079-40047878



24. Appointment of common agency for share registry work

| | |
|-------------------------|---|
| If yes (name & address) | Big share Services Pvt. Ltd. A-802, Samudra Complex Near Klassic Gold, Girish Cold Drink Off. C.G Road, Navrangpura Ahmedabad- 380009, Gujarat. |
|-------------------------|---|

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)

Not Applicable

Date: 20/04/2022
Place: Ahmedabad

For, SHILPI THAPAR & ASSOCIATES
COMPANY SECRETARIES



Shilpi Thapar

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