

Regd. office:

12A, 3rd Floor, Abhishree Corporate Park,
Ambli Bopal Road, Ambli, Ahmedabad-
380058, Gujarat

Phone No.: 02717298510

Fax: 02717298520

Website: www.adinatheximresources.com

Email: aerlnodalofficer@gmail.com

CIN: L51909GJ1995PLC024300

January 03, 2018

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532056

[Sub: Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015 for the Quarter ended on December 31, 2017]


This is to inform you that pursuant to the Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions relating to submission of the Corporate Governance Report is not applicable to the Company as the Paid up capital of the Company is less than Rs.10.00 crore and Net worth of the Company is less than Rs. 25.00 crore as on 31.03.2017.

Further, certificates certifying the paid up capital and net worth of the Company as on 31.03.2017 which is below 10 Crores and 25 Crores respectively is enclosed herewith for your reference and records.

We request you to take the above submission on record.

Yours faithfully,

for, Adinath Exim Resources Limited



Shilpa Sharma
Company Secretary & Compliance Officer



Encl.: a/a



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TO WHOMSOEVER IT MAY CONCERN

This is to certify that the Paid up equity capital of **Adinath Exim Resources Limited** (CIN: L51909GJ1995PLC024300) hereinafter referred as 'Company' having registered office at 12A, 3rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat as on 31st March, 2017 is Rs. 4,10,41,000/- (Rupees Four Crores Ten Lacs Forty One Thousand Only) consisting of 41,04,100 (Forty One Lacs Four Thousand One Hundred) shares of Rs. 10 each which is below Rs. 10.00 crore and Net worth of the Company as on 31st March, 2017 is Rs. **75,231,163/-** (Seven Crores Fifty Two Lacs Thirty One Thousand One Hundred and Sixty Three Only) which is also below Rs. 25.00 Crores.

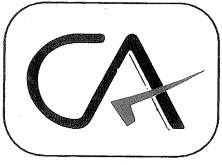
for, **Adinath Exim Resources Limited**



Shilpa Sharma
Company Secretary & Compliance Officer

Date: January 03, 2018

Place: Ahmedabad



Dhirubhai Shah & Doshi

CHARTERED ACCOUNTANTS

4th Floor, Aditya Building,
Near Sardar Patel Seva Samaj,
Mithakhali Six Roads, Ellisbridge,
Ahmedabad 380006.

This is to certify that the Net worth of **M/s. ADINATH EXIM RESOURCES LIMITED** having Regd. office at 12A, 3rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380015, Gujarat, CIN:L51909GJ1995PLC024300, PAN: AADCA7119A as on 31st March, 2017 is Rupees **75,231,163** (Seven Crore Fifty Two Lacs Thirty One Thousand One Hundred and Sixty Three Only). (As per enclosed annexure)

We further certify that ADINATH EXIM RESOURCES LIMITED is having paid-up capital of Rs **41,041,000/-** consisting of 4,104,100 shares of Rs 10/- each as on 31st March, 2017.

Based on the information and explanation given to us, we certify that that the computation of Net worth and Paid up Equity Capital of the Company is true and correct to the best of our knowledge and as per information provided to our satisfaction.

For, Dhirubhai Shah & Doshi
Chartered Accountants
FRN: 102511W

Harish B. Patel

Harish B Patel
(Partner)
M.N. : 014427
Place: Ahmedabad
Date: 26th July, 2017



Annexure

The net worth of ADINATH EXIM RESOURCES LIMITED as on 31st March 2017 is computed as under:

Particulars	Amt (Rs.)
Paid up Capital	45,522,500
Net worth calculated as follows:	
Paid up Capital	45,522,500
Add: Reserve & Surplus (excluding revaluation reserves)	29,708,663
Less: Accumulated losses if any -	-
Less: Miscellaneous Expenditure -	-
Total Net worth	75,231,163

Note:

1. The above certificate is issued at the request of the Management of ADINATH EXIM RESOURCES LIMITED,
2. The certificate is prepared on the basis of information and documents produced for our verification and we have relied on the same for the said purpose

For, Dhirubhai Shah & Doshi
Chartered Accountants
FRN: 102511W

Harish B. Patel

Harish B Patel
(Partner)
M.N. : 014427
Place: Ahmedabad
Date: 26th July, 2017

